

# *Southeastern Actuaries Conference*



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**Spring Meeting  
June 23-24, 2021**

**Virtual Meeting**

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## **Wednesday, June 23rd – Pre-Meeting Seminar**

3:00 p.m.–3:20 p.m. **Open Networking & Sign-On**

3:20 p.m.–5:00 p.m. **Professionalism And You**

- Review the structural framework for professionalism within the actuarial profession
- Understand the role that every actuary plays in maintaining self-regulation for the US actuarial profession
- Participate with the SEAC Executive Council in some hypothetical case studies to determine various ethical courses of action

**Nancy Behrens, Academy Committee on Professional Responsibility**

## **Thursday, June 24th**

8:30 a.m.–9:00 a.m. **Open Networking & Sign-On**

9:00 a.m.–9:30 a.m. **Business Session**

9:30 a.m.–11:30 p.m. **Morning General Session**

❖ **The SOA Competency Framework – Design Your Future**

- Transition from technical skills to non-technical expertise
- Evaluate the actuarial skill set and enumerate skills that need development
- Self-assessment to elevate to the next stage of career

**Rich Junker, Greenwood Consultants**

❖ **Legislative Update For ACA Markets**

- The projected impact of the American Rescue Plan
- Addressing age inequity in the ACA subsidy calculation
- Surveying the uninsured landscape and legislation that may reshape it

**Gabe McGlamery, GuideWell/Florida Blue**

❖ **Modernization Into Agile**

- More and more companies have started to use Agile values and principles for project management
- Principles around the concept of Agile
- Understand why CEOs are choosing Agile

**Katy Geller, PwC**

**Lu Xue, PwC**

12:30 p.m.–1:00 p.m. **Open Networking & Sign-On**

1:00 p.m.–2:30 p.m. **Afternoon General Session**

❖ **Social Determinants Of Health: Case Study Insights**

- Overview of current efforts to address SDOH by public and private healthcare entities
- Social Determinants of Health in Medicaid risk adjustment
- A look at disparities in costs, payments and MCO impact

**Ksenia Whittal, Wakely Consulting Group**

❖ **Model Governance – Adjusting To Change**

- Requirements for robust model governance frameworks
- Best practices of each component within an effective model governance framework
- Common pitfalls and keys to success of a sustainable model governance program

**Josh Chee, Oliver Wyman**

**Joy Chen, Oliver Wyman**

**Kevin Desmond, Oliver Wyman**

3:00 p.m.–5:00 p.m. **Concurrent Sessions**

**1. Life Insurance**

❖ **Accounting Perspective To LDTI**

- Timelines and challenges for LDTI implementation
- View on the end-to-end process for LDTI
- How the end-to-end process can be implemented using the Moody's solution approach as an example

**Srini Iyer, Moody's Analytics**

**Moun Seo, Moody's Analytics**

**Dieter Van der Stock, Moody's Analytics**

❖ **Indexed Life And Annuity Market Trends And Updates**

- Broad market update from an indexed life and annuity perspective
- Covid-19 impact on sales, regulatory happenings for indexed products as well as M&A activities
- Understand popular product features and trends within the indexed life and annuity space and their actuarial implications

**Tresor Allade, American Equity**

**Dylan Strother, Oliver Wyman**

❖ **Long-Term Care Risk: Past And Future**

- Measuring the riskiness of the LTC product designs
- Past and current LTC assumptions
- Probability of future rate increases on new issues
- Modern, less-risky product designs

**Roger Loomis, ARC**

## **2. Health Insurance**

### **❖ Hospital Price Transparency – So Close, Yet So Far**

- Investigation of CMS' Hospital Price Transparency Rule
- Exploration of the history of the Rule, the Rule itself, and compliance/enforcement of the Rule
- Considerations for providers and payers related to the Rule

***Phil Ellenberg, Milliman***

***Josh Reinstein, Milliman***

### **❖ The Changing Health Insurance Landscape**

- How development and synthesis of data informs us
- Notable shifts to mix of business in 10 years
- Impacts to the fully insured commercial profit pools

***Geoff Cich, Florida Blue***

### **❖ Key Trends In 2021 Pricing**

- Key trends in Medicare pricing
- Key trends in Individual Market pricing
- COVID considerations, regulatory changes, and other late breaking trends

***Adam Rudin, Wakely Consulting Group***

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