Southeastern Actuaries Conference
2025 Spring Meeting
Speaker Bios

<u>Tuesday, June 10th – Pre-Meeting Seminars</u>

2:00 p.m.–5:00 p.m.

Barbara Snyder, Member Committee on Qualifications

Barbara is an accomplished volunteer with the American Academy of Actuaries whose extensive leadership and committee service ranges across professionalism and public policy issues from the 1990s through today, during which time she has helped shape actuarial standards and inform public policymaking particularly in the life and risk management spaces. Her service includes the positions of Academy Vice President of Risk Management in 1996-97, member of the Actuarial Standards Board from 2016-21 and Vice Chairperson of the ASB in 2020-21, service on the Academy's Life Practice and Risk Management and Financial Reporting Councils (including chairing the FRC), and numerous Academy public policy and ASB committees. She currently serves as a member of the Academy's Committee on Qualifications and on the ASB's ASOP No. 41 Task Force, as well as several public policy committees. Her actuarial career includes previously serving as Chief Actuary at the Texas Department of Insurance, partner in the consulting firm of Lewis & Ellis, and roles at Brighthouse Financial, Prudential Financial, Scor, and Swiss Re.

Tom Terry, Member Committee on Qualifications, Academy Past President

Tom has been active in the leadership of the actuarial profession, both in the U.S. and internationally, including in key initiatives to support and elevate actuarial professionalism through effective self-regulation and forward-thinking public interest work. He served as President of the American Academy of Actuaries in 2014, and currently serves on its Committee on Qualifications. He served as president of the International Actuarial Association in 2017, president of the Conference of Consulting Actuaries in 2007, and as a board member of the Society of Actuaries. He is CEO of The Terry Group, a consulting firm focusing on insurance, healthcare, pensions and analytics, and has served in multiple external board and advisory roles on pension, retirement, and aging issues to federal government and major public service organizations.

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<u>Wednesday, June 11th</u>

8:30 a.m.–10:00 a.m. ***General Session [*****Estero AB*****]***

Justin Bevan, WTW

Justin Bevan is a consulting actuary who has been at WTW for ten years. Approximately half of that time was spent in the retirement practice working on pension valuation and forecasting. The remainder has been focused on Pension Risk Transfer (PRT) solutions for insurance clients.

Brian Pauley, Canada Life Re

Brian Pauley, FSA, MAAA is a health actuary with 20+ years of experience primarily focused on Medicare Advantage and reinsurance. He has also held many volunteer leadership roles with the Society of Actuaries (SOA) including Education and Examination (E&E) Vice Chair, E&E Chair, Group and Health Curriculum General Officer, Chairperson of Health Section Council, member of the Executive Board Member and President-Elect Nominating Committee and twice received the SOA Outstanding Volunteer of the Year award. Outside of actuarial work, he is a certified leadership speaker, trainer and coach with Maxwell Leadership Certified Team and a Certified Sommelier with the Court of Master Sommeliers – Americas. He is currently Vice President, Marketing for Canada Life Reinsurance.

Mat Eberhardt, Oliver Wyman

Mat Eberhardt is a consulting actuary who has been with Oliver Wyman for three years, working primarily with clients to support Prophet and annuities. Prior to Oliver Wyman, Mat spent almost 20 years in the voluntary benefits space working for a direct insurer.

10:30 a.m.–12:00 p.m. ***Concurrent Sessions – Life Insurance***

Ji Eun Choi, WTW

Ji Eun is an actuarial consultant at WTW with over 15 years of experience in the insurance and financial services industry. She leads WTW's Economic Scenario Generator (ESG) initiative, with expertise in regulatory and economic capital, asset-liability management, enterprise risk management, and annuity product modeling.

Her work spans advising on ICS, NAIC Group Capital Calculation, and Solvency II; developing reinsurance and capital models for U.S. and Bermuda insurers; reviewing EV/MCEV frameworks; supporting asset strategy optimization; and conducting M&A due diligence. She also contributes to pension mortality assumption development.

Previously, Ji Eun worked at Milliman and New York Life, focusing on VA/FIA hedging, ESG development, and enterprise risk assessments. She holds a Ph.D. in Statistics from the University of Waterloo and is an ASA and a member of the American Academy of Actuaries.

Siqi (Alex) Yang, Oliver Wyman

Alex Yang is a consulting actuary who has been with Oliver Wyman for seven years, working primarily with clients to support AXIS modeling, annuity valuation, offshore reinsurance, and experience studies. He led the development of Oliver Wyman's life insurance industry study which directly supports this presentation.

Eric Wagner, Milliman

Eric Wagner is a Consulting Actuary with Milliman, Inc. with eight years of experience, primarily advising clients across a variety of transaction-related topics (M&A, reinsurance, onshore/offshore jurisdictions), including internal evaluation (embedded or enterprise value). He also supports clients across a variety of modeling topics including model development, integration, and technical review.

Jared Nepomuceno, Fortitude Re

Jared Nepomuceno is a Valuation Actuary at Fortitude Re that supports valuation for various blocks and onboards new deals. He has nine years of experience, and his background consists of modeling, auditing, transformation, LDTI implementation, etc. at various consulting firms.

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10:30 a.m.–12:00 p.m. ***Concurrent Sessions – Health Insurance***

Jackie Walker, Wakely

Jackie Walker, ASA, MAAA, is a Senior Consulting Actuary based in Tampa, Florida, with 10 years of consulting experience in commercial health products, including individual and small group ACA plans, large group products, and Medicare Advantage. At Wakely Consulting Group, an HMA Company, Jackie certifies pricing and rate filings across Medicare and ACA markets, leads state filings for self-funded employer groups, develops financial projections and pro forma analyses, and certifies actuarial liabilities and opinions.

Daniel Moore, Lewis & Ellis

Daniel (Danny) Moore is a health consulting actuary with Lewis & Ellis, LLC (L&E). Danny has served as a regulator for nine state Departments of Insurance including reviewing A&H products, performing ACA rate review, and assisting with financial exam work. Danny has helped clients design, price, and file A&H products. Danny has broad experience in long-term care (LTC) products including rate filings on behalf of companies, rate filing review for state DOIs, and litigation support for LTC legal cases. He has supported clients with other actuarial needs including A&H claim reserves, valuation support, and actuarial opinions. Danny provides actuarial audit services for public welfare systems for Veteran's Affairs and has supported CMS in Medicare Bid Desk Review. Prior to working as a consultant with L&E, for 10 years, Daniel managed a music business performing and teaching cello. He currently serves on the SoA Health Section council.

Sara Yi, Milliman

Sara Yi is a consulting actuary at the Milliman Tampa office with 12 years of experience supporting organizations across the healthcare spectrum. Sara primarily focuses on MAPD and PDP plans pricing and bid development process, and has worked extensively with all Medicare Part D stakeholders including heath plans, PBMs, and pharmaceutical manufacturers.

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Thursday, June 12th

8:10 a.m.–10:00 a.m. ***General Session***

Arpit Mehta, Hannover Re

Bringing 10 years of experience in life insurance, Arpit currently leads a team at Hannover Re focused on traditional life experience studies. His career has encompassed roles in life pricing, consulting, and reinsurance.

Ian Pietz, Prealize Health

Ian listens to the needs of the predictive health underwriting market and leads Prealize Health’s RiskInsight solution as VP of Production Innovation. Prior to joining Prealize he was a pricing actuary in commercial and medicare advantage lines at Aetna and product leadership roles at Milliman in predictive underwriting and risk adjustment. He’s based in northern Georgia with a family of 4 and is a lake life advocate.

John Dawson, Gallagher Re

John Dawson is a health actuary and serves as Senior Vice President, Reinsurance Broker with Gallagher Re. John focuses on helping risk takers in the health space grow by helping them manage risk and optimize capital resources effectively through reinsurance and sound risk management decision making.