Medicare and ACA in Focus

PART I: TAKING ADVANTAGE

NOVEMBER 18, 2026

Anti-Trust Disclaimer

This session discusses public information and general industry developments.

Panelists and attendees should not share or discuss competitively sensitive information, including any organization's specific pricing, bids, rates, margins, or plans to enter or exit markets.

If discussion moves toward these topics, the moderator will redirect it.

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Panelists

Featuring

Haitham Aly, FSA, MAAA
Oliver Wyman

Jennifer Carioto, FSA, MAAA
Milliman

Michael Gillespie, FSA, MAAA
Wakely

Moderated by

Jason Karcher, FSA, MAAA
Milliman

2027: A Year in Questions

Part C payment rates?	+0.09% → +2.48%
Part D premiums?	Up 6%.*
Star Ratings?	Changed, again.
Cheap GLP-1s?	Only if your plan doesn't cover them.

*Base beneficiary premium, capped by the IRA. National average monthly bid: up ~24%.

Key Topics

01
RADV

02
Litigation

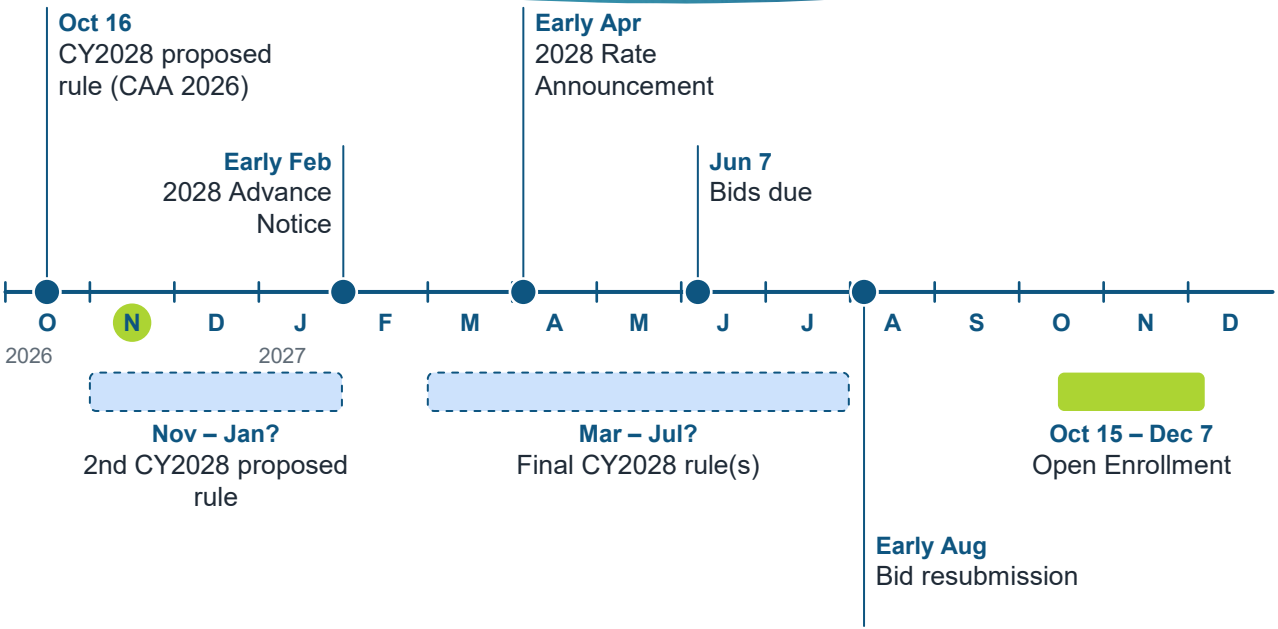
03
Prior Authorization

04
Drug Costs

05
Standalone PDPs

06
AI

Looking Ahead to 2028



Q&A

PANEL PONDERS, PROMULGATES PROGNOSTICATIONS

Intermission

UP NEXT AT 3:45 PM

PART II: IS AFFORDABLE A DIRTY WORD?

Medicare and ACA in Focus

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NOVEMBER 18, 2026

Panelists

Featuring

Benjamin Diner, FSA, MAAA
Milliman

Taylor Gehrke, FSA, MAAA
Wakely

Ryan Schultz, FSA, MAAA
Oliver Wyman

Moderated by

Jason Karcher, FSA, MAAA
Milliman

2027: A Year in Questions

Enhanced subsidies?	Still expired.
Premiums?	Up ~15%. Again.
Out-of-pocket max?	$12,000.*
Cheap GLP-1s?	Only if your plan doesn't cover them.

*But could have been $15,600 in bronze or catastrophic plans. Except for all the litigation, of course.

Key Topics

01
Program Integrity

02
Litigation

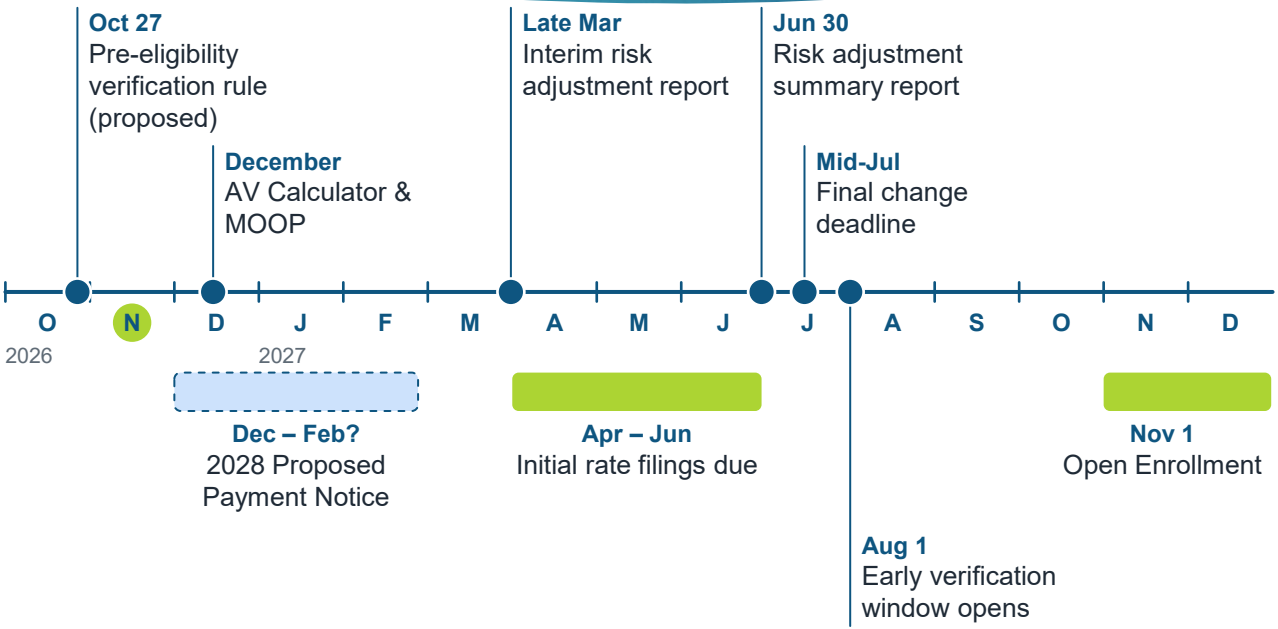
03
Silver Loading

04
Drug Costs

05
That Other Single Risk Pool

06
AI

Looking Ahead to 2028



Q&A

PANEL PONDERS, PROMULGATES PROGNOSTICATIONS

Thank You

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